

## Notice on the Issuance of Unsecured Domestic Straight Bonds

SENKO Group Holdings Co., Ltd. (President: Yasuhisa Fukuda, "the SENKO Group") today announced the issuance of the 8<sup>th</sup> and 9<sup>th</sup> series of unsecured bonds (subject to a limited inter-bond pari passu clause) as outlined below.

1. Overview of 8<sup>th</sup> and 9<sup>th</sup> series of unsecured bonds (subject to a limited inter-bond pari passu clause)

Issuer	SENKO Group Holdings Co., Ltd.	
Series	8 <sup>th</sup> series (Green Bonds)	9 <sup>th</sup> series
Issuance Terms	5	10
Issuance Amount	10 billion yen	10 billion yen
Interest Rate	0.340%	0.620%
Amount of Each Bond	100 million yen	
Issuance Price	100 yen per 100 yen of each bond	
Terms Determination Date	September 11, 2020	
Issue Date	September 17, 2020	
Redemption Date	September 17, 2025	September 17, 2030
Obtained Rating	A- (Japan Credit Rating Agency, Ltd.)	
Underwriters	Daiwa Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Daiwa Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd.
Green Bond Structuring Agent*1	Daiwa Securities Co., Ltd.	—
Fiscal Agent	MUFG Bank, Ltd.	

\*1: Green Bond Structuring Agent:

An institution that assists with the issuance of Green Bonds through activities such as establishing a Green Bond framework and advising on appointing a second-party opinion.

2. Overview of Green Bonds

SENKO will hereby issue the Green Bonds outlined in "Notice on the Issuance of Green Bonds" dated August 27, 2020.

#### About Use of Proceeds

These Green Bonds will be earmarked for the construction funds of the Gifu Hashima PD Center and Wangan Yatomi PD Center.

See the following press release dated August 27, 2020 for more details.

[August 27, 2020 "Notice on the Issuance of Green Bonds"](#)

#### About Independent Review

As a third-party evaluation of the appropriateness of these Green Bonds, we have obtained a second-party opinion from the Rating and Investment Information, Inc. (R&I).

See the following report released by R&I today for more details.

[R&I Green Bond Assessment / Second Opinion](#)

#### About Investor Expression of Interest

As of today, investors that have expressed interest in investing in these Green Bonds are as follows.

#### List of Investors (alphabetical order)

Asset Management One Co., Ltd.

Daitokyo Shinyokumiai

Fukoku Mutual Life Insurance Company

Fukushima Shinkin Bank

IBARAKI SHINREN

Jabank Gifu

JA BANK SHIGA SHINREN

JA Mie Shinren

Kawaguchi Shinkin Bank

Kobe Shinkin Bank

Kuwanamie Shinkin Bank

Lifenet Insurance Company

Niigata Shinkin Bank

Seki Shinkin Bank

Sugamo Shinkin Bank

Sumitomo Mitsui Trust Asset Management Co., Ltd.

The Daido Fire and Marine Insurance Co., Ltd.

The Miyazaki Taiyo Bank, Ltd.

Tokio Marine & Nichido Fire Insurance Co., Ltd.

Tokyo Bay Shinkin Bank

End.