

Supplemental Information about
Performance for the 2nd Quarter
Ended September 30, 2010

October 28, 2010

SENKO CO., LTD.

Consolidated Operating Results for the 2nd Quarter Ended September 30, 2010

(Unit: Millions of Yen)

	2009 Apr-Sep (six months)		2010 Apr-Sep (six months)		Difference	
		Profit ratio(%)		Profit ratio(%)	Change	% Change
Operating revenues	107,994		118,551		10,556	9.8
Operating income	2,763	2.6	2,759	2.3	(3)	(0.1)
Ordinary income	2,698	2.5	2,820	2.3	122	4.5
Net (Interim) income	1,287	1.2	1,322	1.1	35	2.7

Operating Revenues by Products Handled

(Unit: Billions of Yen)

Products		2009 Apr-Sep (six months)		2010 Apr-Sep (six months)			
		Revenues	Composition(%)	Revenues	Composition(%)	Difference	
						Change	% Change
Logistics Businesses	Retail Product Logistics	30.5	28.3	34.0	28.7	3.5	11.3
	Housing Logistics	25.2	23.3	26.8	22.6	1.6	6.4
	Chemicals Logistics	21.7	20.1	22.8	19.2	1.1	5.1
	Others	20.2	18.7	20.4	17.2	0.2	0.7
	Total	97.6	90.4	103.9	87.7	6.3	6.5
Commerce & Trade		9.2	8.5	13.1	11.1	3.9	42.6
Others		1.2	1.1	1.5	1.2	0.3	27.2
Total		108.0	100.0	118.6	100.0	10.6	9.8

■ Operating Revenues by Major Business Segment

(Unit: Millions of Yen)

		2009 Apr-Sep (six months)		2010 Apr-Sep (six months)		Difference	
		Revenues	Composition (%)	Revenues	Composition (%)	Change	% Change
Logistics	Trucking	53,999	50.0	56,381	47.6	2,382	4.4
	Railroad Forwarding	2,419	2.2	2,398	2.0	(21)	(0.9)
	Marine Transport	3,106	2.9	3,283	2.8	177	5.7
	International Logistics	2,149	2.0	2,496	2.1	347	16.1
	Warehousing	14,735	13.6	15,378	13.0	643	4.4
	Integrated Retail Logistics	10,415	9.6	11,392	9.6	977	9.4
	In-factory Processiing	6,587	6.1	7,062	6.0	475	7.2
Commerce & Trade	Petroleum Sales	4,608	4.3	6,263	5.3	1,655	35.9
	Merchandise Sales	4,607	4.3	6,880	5.8	2,273	49.3

Forecast of Consolidated Operating Results for the Year Ending March 31, 2011

(Unit: Millions of Yen)

	March 2010		March 2011		Difference	
		Profit ratio(%)		Profit ratio(%)	Change	% Change
Operating revenues	227,692		243,000		15,308	6.7
Operating income	6,150	2.7	6,400	2.7	250	4.1
Ordinary income	6,232	2.7	6,500	2.6	268	4.3
Net income	2,946	1.3	3,100	1.3	154	5.2

(1) Operating Revenues by Products Handled (Forecast)

(Unit: Billions of Yen)

Products		March 2010		March 2011		Difference	
		Revenues	Composition (%)	Revenues	Composition (%)	Change	% Change
Logistics Businesses	Retail Product Logistics	65.6	28.8	69.6	28.7	4.0	6.1
	Housing Logistics	52.3	23.0	56.0	23.0	3.7	7.0
	Chemicals Logistics	44.5	19.5	46.7	19.2	2.2	5.0
	Others	41.3	18.2	40.4	16.6	(1.0)	(2.3)
	Total	203.8	89.5	212.7	87.5	9.0	4.4
Commerce & Trade		21.4	9.4	27.3	11.2	5.8	27.2
Others		2.5	1.1	3.0	1.2	0.5	20.6
Total		227.7	160.7	243.0	158.7	15.3	6.7

■ Operating Revenues by Major Business Segment (Forecast)

(Unit: Billions of Yen)

		March 2010		March 2011		Difference	
		Revenues	Composition (%)	Revenues	Composition (%)	Change	% Change
Logistics	Trucking	113.4	49.8	115.3	47.5	2.0	1.7
	Railroad Forwarding	4.9	2.2	4.9	2.0	0.0	(0.3)
	Marine Transport	6.3	2.8	6.7	2.8	0.4	5.9
	International Logistics	4.5	2.0	5.3	2.2	0.8	16.9
	Warehousing	30.1	13.2	31.5	12.9	1.4	4.6
	Integrated Retail Logistics	22.0	9.7	23.3	9.6	1.3	5.8
	In-factory Processiing	13.6	6.0	14.4	5.9	0.9	6.3
Commerce & Trade	Petroleum Sales	9.8	4.3	12.2	5.0	2.4	24.8
	Merchandise Sales	11.7	5.1	15.1	6.2	3.4	29.2

[Reference]

Forecast of Capital Investments for the Year Ending March 31, 2011

(1) Capital Investments

(Unit: Millions of Yen)

	March 2009	March 2010	March 2011
Consolidated	8,970	4,515	11,938
Non-consolidated	7,900	3,738	10,276

※Including guarantee deposits and investments in capital

(2) Composition of Estimated Capital Investments

(Unit: Millions of Yen)

	Total amounts of capital investments	Composition			
		Vehicles	Handling equipment and other	Facilities	Nonproductive facilities (EDP and other)
Σ Consolidated	11,938	812	1,360	9,517	249
Non-consolidated	10,276	479	1,264	8,351	182

(3) Major Estimated Capital Investments

Name	Site	(m ²)	Completion
【Domestic】			
Fukui PD Center	Fukui City, Fukui Pref.	8,997	April 2010
Ibaraki Hazardous Materials Warehouse	Koga City, Ibaraki Pref.	1,914	June 2010
Kanazawa PD Center	Hakusan City, Ishikawa Pref.	15,385	July 2010
Maishima PD Center (rented)	Konohana-ku, Osaka City	63,922	September 2010
SBS Folum Nobeoka	Nobeoka City, Miyazaki Pref.	5,714	June 2010
Shin-Toda PD Center (rented)	Toda City, Saitama Pref.	18,991	March 2011
Noda No.1 PD Center	Noda City, Chiba Pref.	82,878	August 2011
Noda No.2 PD Center	Noda City, Chiba Pref.	33,563	October 2011
Hyuga PD Center	Hyuga City, Miyazaki Pref.	24,979	October 2011
Kitahiroshima PD Center	Kitahiroshima City, Hokkaido	25,275	January 2012
【Overseas】			
China Qingdao Apparel Center	Qingdao, Shandong, China	6,660	December 2010
China Dalian No.2 Distribution Center	Dalian, Liaoning, China	12,600	January 2011
Kazakhstan Horgos Distribution Center	Horgos, Kazakhstan	6,000	March 2011
America Kentucky Warehouse	Kentucky, United States	6,600	July 2011

(4) Depreciation and Amortization Expenses

(Unit: Millions of Yen)

	March 2009	March 2010	March 2011
Consolidated	4,032	4,968	5,503
Non-consolidated	3,505	4,146	4,679

Corporate Data

(As of September 30, 2010)

Name	SENKO Co., Ltd.
Stock Listing	First Section of Tokyo Stock Exchange, and First Section of Osaka Securities Exchange
Security Code	9069
Head Office	1-30, Oyodonaka 1-chome, Kita-ku, Osaka
Sup Established	July 20, 1946
Capital Stock	20,521 million yen
Number of Shares Outstanding	128,989,476 shares
Fiscal Year End	March 31 (Extra dividend : Yes)
[Group Data]	
Number of Branches and Offices	320
Number of Vehicles	3,082
Number of Vessels	19
Number of Vessels Owned	9
Total Warehouse Space	2,058,748 square meters
Number of Employees	8,310
[Supplemental Information/ Non-Consolidated Data]	
Number of Branches and Offices	216
Number of Vehicles	1,400
Total Warehouse Space	1,772,710 square meters
Number of Employees	3,525 (including 217 of part time workers)